

IODD

IO Device Description

Guideline

related to
IO-Link Interface and System Specification V1.1.3
and
IO Device Description Specification V1.1.3

Version 1.1.3
April 2022

Order No: 10.022

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File name: **IO-Device-Desc-Guideline_10022_V113_Apr22**

Prepared, approved and released by the IO-Link Community

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NOTE 2 Any IO-Link device shall provide an associated IODD file. Easy access to the file and potential updates shall be possible. It is the responsibility of the IO-Link device manufacturer to test the IODD file with the help of the IODD-Checker tool available per download from www.io-link.com.

NOTE 3 Any IO-Link device shall provide an associated manufacturer declaration on the conformity of the device with the IO-Link Communication Specification and its related IODD, and test documents, available per download from www.io-link.com.

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In this guideline the following key words (in **bold** text) will be used:

may: indicates flexibility of choice with no implied preference.

should: indicates flexibility of choice with a strongly preferred implementation.

shall: indicates a mandatory requirement. Designers **shall** implement such mandatory requirements to ensure interoperability and to claim conformity with the IO-Link specifications.

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188 **1 Introduction**

189 This IODD Guideline is intended for the IO-Link developer. It helps to

- 190 • design the device so that it can be effectively described by the IODD
- 191 • write a standards conformant IODD for the device
- 192 • release the IODD in a way that is convenient for the user
- 193 • design and test IO-Link Tools

194 It contains explanations of concepts, best practice examples and advices. The knowledge of
195 the IO-Link Interface and System Specification and the IO Device Description Specification is
196 indispensable – this guideline does neither replace nor amend these specifications.

197 **2 Related documents**

198 IO-Link Interface and System Specification Version 1.1.3, June 2019, Order No: 10.002

199 IO Device Description Specification Version 1.1.3, January 2021, Order No: 10.012

200 IO-Link Profile Smart Sensors 2nd Edition Specification Version 1.1, September 2021, Order
201 No: 10.042

202 **3 Things to consider when designing an IO-Link Device**

203 **3.1 Assigning Device ID / Product ID**

204 When creating a device that is similar to an existing device it must be decided whether the new
205 device is just a new DeviceVariant of the existing device (same Device ID, different Product ID)
206 or a new device (different Device ID).

207 The prerequisite of treating the new device as a DeviceVariant of an existing device is that the
208 device only differs in things which are not "seen" by the IO-Link Tool (see chapter 7.4.1 of the
209 IO Device Description Specification).

210 But even if this is the case, it is not always wise to do so. Imagine a device that comes in either
211 stainless steel or plastics body. For e.g. food and drug processing, the two variants might not
212 be interchangeable because the material is mandated. In this case it may be better to choose
213 different Device IDs for the two materials so that an automation solution is able to reject an IO-
214 Link Device with the wrong body material.

215 **3.2 Floating point values**

216 The IODD supports the data type Float32T. When you write a floating point value into the IODD,
217 e.g. as @defaultValue or SingleValue/@value or ValueRange/@lowerValue or @upperValue,
218 don't expect a specific bit pattern in your device!

219 You should only expect a value that is very close to the value in the IODD. There are several
220 reasons for this:

- 221 • There are separate bit patterns for 0 and -0. Tools usually accept both but write only the
222 pattern for 0.
- 223 • Tools usually process the values internally in double (64 bit) precision and convert to
224 float (32 bit) just before writing, leading to rounding.
- 225 • This effect is increased when @gradient and/or @offset is used.

226 [Interesting reading on this topic:

227 David Monniaux. The pitfalls of verifying floating-point computations, ACM Transactions on
228 Programming Languages and Systems (TOPLAS), 30(3):12, May 2008, [http://hal.archives-
229 ouvertes.fr/docs/00/28/14/29/PDF/floating-point-article.pdf](http://hal.archives-ouvertes.fr/docs/00/28/14/29/PDF/floating-point-article.pdf).]

230 3.3 Process Data

231 It is possible to design IO-Link devices whose process data has several different layouts. The
232 only constraint being that all layouts must have the same size.

233 These different layouts are usually the consequence of different modes that the Device is in.
234 Also, the menus will usually be adapted according to that mode.

235 For each direction of the process data (in / out) there shall be only a single mode parameter
236 (Variable or RecordItem) controlling the layout of the process data. The menus appropriate for
237 the modes shall be switched by exactly the same mode parameter. There may be additional
238 parameters switching menus, but these are not allowed to influence the process data layout.

239 It is possible to specify 'subindexAccessSupported' on the data type of the process data. This
240 seems superfluous, as the process data is always transferred completely over the process data
241 channel. But it is not! If the Device supports Service PDU 40 (V_ProcessDataInput) or 41
242 (V_ProcessDataOutput), and the process data has a complex type, you have to support
243 subindex access according to this attribute specified at the data type of the process data.

244 3.4 Conditions

245 Conditions are used for switching process data and menus. They should be used sparingly.
246 Instead of one Device with a lot of modes, consider making more than one Device with different
247 characteristics. Instead of a lot of parameters controlling detailed aspects of menus consider
248 using less parameters using more states, even if some menu entries must be duplicated.

249 3.5 Default values

250 The default values of parameters (Attribute @defaultValue) shall match those values that the
251 device returns in the condition as delivered (or after the Restore-To-Factory-Settings or Back-
252 To-Box command was performed).

253 3.6 Parameters without a value until written

254 Sometimes there are parameters which do not have a real value until initialized (written for the
255 first time). When the parameter is read without prior initialization, the device should return a
256 vendor specific ErrorType. Alternatively, if there exists a value that does not occur during
257 normal operation, it could return this value. This value should be described in the IODD as a
258 SingleValue.

259 3.7 Parameters influencing other parameters

260 When writing to a parameter leads to a change in other parameters, this parameter must be
261 marked with the attribute @modifiesOtherVariables set to "true" in the IODD. Because it can't
262 be specified in the IODD which other parameters are influenced, IO-Link Tools have to upload
263 all parameters after each write to such a parameter.

264 In order to avoid long delays use such parameters with caution and as little as possible.

265 3.8 Replicating a device

266 There are two methods for replicating the parameters of a device to another device of the same
267 or compatible type:

- 268 1. With the IO-Link Tool:
269 Read all read-write parameters from one device, then write to the other device.
- 270 2. With the parameter server:
271 In the field, just replace the device. On startup of the device, the parameter server will
272 write the parameters formerly read from the previous device.

273 The list of indices/subindices which are to be replicated is taken from the IODD in case of the
274 IO-Link Tool and is taken from ISDU index 3 in case of the parameter server. Note that these
275 two lists are not necessarily identical. The device may offer a multitude of small parameters in
276 its IODD, each on its own ISDU index for convenient access, and a single parameter record

277 (compact storage object), whose ISDU index is not published in the IODD, for efficient access
278 by the parameter server.

279 Variables, which are not part of the IO-Link data storage object can be marked with the attribute
280 `@excludedFromDataStorage="true"`, but this shall only be applied in exceptional cases, see
281 chapter 4.14 Dos and Don'ts.

282 In any case, it is very important that replicating the device with the IO-Link Tool must lead to
283 the same result as replicating the device with the parameter server.

284 **4 Things to consider when writing an IODD**

285 **4.1 XML Hints**

286 Although any text editor may be used for writing an IODD, it is recommended to use an XML
287 editor that is schema-aware. While editing, such editors use the IODD schemas to suggest
288 required / allowed elements and attributes. They also do schema validation with one mouse
289 click.

290 A small selection of XML Editors: (This does not constitute an endorsement by the working
291 group.)

- 292 • XML Notepad 2007 (free, see [https://www.microsoft.com/en-](https://www.microsoft.com/en-us/download/details.aspx?id=7973)
293 [us/download/details.aspx?id=7973](https://www.microsoft.com/en-us/download/details.aspx?id=7973))
- 294 • Altova XMLSpy (commercial, see <https://www.altova.com/xmlspy-xml-editor>)
- 295 • XMLFox (free, see <http://xmlfox.com/>)
- 296 • XML Copy Editor (free, see <http://xml-copy-editor.sourceforge.net/>)
- 297 • <oXygen/> XML Editor (commercial, see <http://www.oxygenxml.com/>)
- 298 • Easy XML Editor (commercial, see <http://www.edit-xml.com/>, [http://easy-xml-](http://easy-xml-editor.de/)
299 [editor.de/](http://easy-xml-editor.de/))
- 300 • Notepad++ (free, see <http://notepad-plus-plus.org/>) with the XML Tools plugin (install
301 via the built-in plugin admin)
- 302 • WMHelp XMLPad Pro (free, see <https://xmlpad-mobile.com/#WmHelp>)

303 **4.2 Encoding**

304 UTF-8 encoding is mandatory for the IODD. This ensures that characters needed for non-
305 english text can be represented.

306 But even an editor that supports UTF-8 can only display characters when there is a font installed
307 on that computer that contains these characters. The fonts that come with an English / European
308 Microsoft Windows contain characters for European languages only. To display characters from
309 far-eastern languages, it may be necessary to download and install a unicode font that includes
310 CJK (Chinese, Japanese and Korean) and tell the editor to use this font.

311 **4.3 Different types of IDs**

312 An IODD contains several IDs, whose meaning and using is explained here.

313 The attribute `id` is always used as a definition for texts, variables, data types, menus... on which
314 those IODD-parts can reference.

315 • **Text IDs**

316 Definition

317 Text IDs are defined in the language specific part of the IODD.

```
318 <ExternalTextCollection>  
319     <PrimaryLanguage xml:lang="en">
```

```

320         <Text id="TN_V_X_ExampleParameter" value="Example Parameter"/>
321         <Text id="TD_V_X_ExampleParameter" value="Just an example."/>
322     </PrimaryLanguage>
323     <Language xml:lang="de">
324         <Text id="TN_V_X_ExampleParameter" value="Beispielparameter"/>
325         <Text id="TD_V_X_ExampleParameter" value="Nur ein Beispiel."/>
326     </Language>
327     <Language xml:lang="zh">
328         <Text id="TN_V_X_ExampleParameter" value="样本参数"/>
329         <Text id="TD_V_X_ExampleParameter" value="只是一个例子。"/>
330     </Language>
331 </ExternalTextCollection>
332

```

333 Reference

334 Text IDs can be referenced from any other element which contains the attribute ‘textId’.

```

335 <Name textId="TN_V_X_ExampleParameter"/>
336 <Description textId="TD_V_X_ExampleParameter"/>
337

```

338 • Variable IDs

339 Definition

340 Variable IDs are defined in the VariableCollection element.

```

341
342 <VariableCollection>
343     <Variable index="67" id="V_X_AdjustValue" accessRights="rw" defaultValue="500">
344         <Datatype xsi:type="UInteger" bitLength="16">
345             <SingleValue value="0">
346                 <Name textId="TN_SV_X_AdjustValue_minvalue"/>
347             </SingleValue>
348             <ValueRange lowerValue="1" upperValue="999"/>
349             <SingleValue value="1000">
350                 <Name textId="TN_SV_X_AdjustValue_maxvalue"/>
351             </SingleValue>
352         </Datatype>
353         <Name textId="TN_V_X_AdjustValue"/>
354         <Description textId="TD_V_X_AdjustValue"/>
355     </Variable>
356 </VariableCollection>
357

```

358 Reference

359 Variable IDs can be referenced from menus by elements VariableRef or RecordItemRef,
360 attribute ‘variableId’.

```

361 <MenuCollection>
362     <Menu id="M_MSR_Param_Sample">
363         <VariableRef variableId="V_X_AdjustValue"/>
364     </Menu>
365 </MenuCollection>
366

```

367 • Menu IDs

368 Definition

369 Menu IDs are defined in the MenuCollection element.

```

370 <MenuCollection>

```

```

371     <Menu id="M_MR_SR_SwitchingOutputs">
372         <Name textId="TN_SwitchingOutputs"/>
373         <VariableRef variableId="V_SP1" gradient="0.001" offset="0" unitCode="1137"/>
374     </Menu>
375 </MenuCollection>
376

```

377 Reference

378 Menu IDs can be referenced from other menu from elements MenuRef, attribute 'menuId'.

```

379 <MenuCollection>
380     <Menu id="M_MSR_X_Param_DeviceParam">
381         <Name textId="TN_M_X_Param_DeviceParam"/>
382         <RecordItemRef variableId="V_X_ParamChannel1" subindex="1"/>
383         <RecordItemRef variableId="V_X_ParamChannel1" subindex="2"/>
384     </Menu>
385 </MenuCollection>
386

```

387 • ProcessData IDs

388 Definition

389 ProcessData IDs are defined in the ProcessDataCollection element.

```

390 <ProcessDataCollection>
391     <ProcessData id="P_ProcessData">
392         <ProcessDataIn id="PI_PDin" bitLength="32">
393             <Datatype xsi:type="RecordT" bitLength="32">
394                 <RecordItem subindex="1" bitOffset="16">
395                     <SimpleDatatype xsi:type="IntegerT" bitLength="16"/>
396                     <Name textId="TN_PI_X_PDin_DetectionValue"/>
397                     <Description textId="TD_PI_X_PDin_DetectionValue"/>
398                 </RecordItem>
399                 <RecordItem subindex="2" bitOffset="8">
400                     <SimpleDatatype xsi:type="IntegerT" bitLength="8">
401                         <ValueRange lowerValue="-50" upperValue="125"/>
402                     </SimpleDatatype>
403                     <Name textId="TN_PI_X_PDin_TemperatureValue"/>
404                     <Description textId="TD_PI_X_PDin_TemperatureValue"/>
405                 </RecordItem>
406                 <RecordItem subindex="3" bitOffset="0">
407                     <DatatypeRef datatypeId="D_X_PDin_Status_LowHigh"/>
408                     <Name textId="TN_PI_X_PDin_StatusSig1"/>
409                     <Description textId="TD_PI_X_PDin_StatusSig1"/>
410                 </RecordItem>
411                 <RecordItem subindex="4" bitOffset="1">
412                     <DatatypeRef datatypeId="D_X_PDin_Status_LowHigh"/>
413                     <Name textId="TN_PI_X_PDin_StatusSig2"/>
414                     <Description textId="TD_PI_X_PDin_StatusSig2"/>
415                 </RecordItem>
416             </Datatype>
417             <Name textId="TN_PI_PDin"/>
418         </ProcessDataIn>
419     </ProcessData>
420 </ProcessDataCollection>
421

```

422 Reference

423 The ProcessDataIn and ProcessDataOut IDs can be referenced from elements
424 ProcessDataRef, attribute 'processDataId'.

425 The ProcessData ID cannot be referenced from within the IODD.

426 • Datatype IDs

427 Definition

428

429 Datatype IDs are defined in the DatatypeCollection element.

430

431 `<DatatypeCollection>`

432 `<Datatype id="D_X_AdjustValue" xsi:type="IntegerT" bitLength="16">`

433 `<ValueRange lowerValue="1" upperValue="1000"/>`

434 `<SingleValue value="0">`

435 `<Name textId="TN_SV_X_AdjustValue_minvalue"/>`

436 `</SingleValue>`

437 `</Datatype>`

438 `</DatatypeCollection>`

439

440 Reference

441 Datatype IDs can be referenced from Variables, ProcessData or other Datatypes by elements

442 DatatypeRef, attribute 'datatypeId'.

443 `<Datatype id="D_X_ParamChannel" xsi:type="RecordT" bitLength="32">`

444 `<RecordItem subindex="1" bitOffset="16">`

445 `<DatatypeRef datatypeId="D_X_AdjustValue"/>`

446 `<Name textId="TN_V_X_ParamChannel_AdjustValue1"/>`

447 `<Description textId="TD_V_X_ParamChannel_AdjustValue1"/>`

448 `</RecordItem>`

449 `<RecordItem subindex="2" bitOffset="0">`

450 `<DatatypeRef datatypeId="D_X_AdjustValue"/>`

451 `<Name textId="TN_V_X_ParamChannel_AdjustValue2"/>`

452 `<Description textId="TD_V_X_ParamChannel_AdjustValue2"/>`

453 `</RecordItem>`

454 `</Datatype>`

455

456 `<Variable index="64" id="V_X_ParamChannel1" accessRights="rw">`

457 `<DatatypeRef datatypeId="D_X_ParamChannel"/>`

458 `<RecordItemInfo subindex="1" defaultValue="5000"/>`

459 `<RecordItemInfo subindex="2" defaultValue="500"/>`

460 `<Name textId="TN_V_X_ParamChannel1"/>`

461 `<Description textId="TD_V_X_ParamChannel1"/>`

462 `</Variable>`

463

464 • Definition of StandardVariable IDs

465 Definition

466

467 StdVariable IDs are defined in the VariableCollection element of the IODD-

468 StandardDefinitions1.1.xml File.

469

470 `<Variable id="V_VendorName" index="16" accessRights="ro" mandatory="true"/>`

471 `<Variable id="V_SerialNumber" index="21" accessRights="ro">`

472

473 Reference

474 StdVariable IDs will be referenced from StdVariableRef elements, attribute 'id', with or without

475 additional attributes.

476 `<StdVariableRef id="V_VendorName" defaultValue="IO-Link Community"/>`

477 `<StdVariableRef id="V_SerialNumber"/>`

478

479 • ProductIDs

480 Definition

481 Product IDs are defined in the DeviceVariant and in the Connection element.

```

482 <DeviceVariantCollection>
483   <DeviceVariant productId="SampleDev1"
484     deviceSymbol="IO-Link-DeviceAB-pic.png"
485     deviceIcon="IO-Link-Device-icon.png">
486     <Name textId="TN_SampleDev1_Name"/>
487     <Description textId="TD_SampleDev1_Descr"/>
488   </DeviceVariant>
489   <DeviceVariant productId="SampleDev2"
490     deviceSymbol="IO-Link-DeviceC-pic.png"
491     deviceIcon="IO-Link-Device-icon.png">
492     <Name textId="TN_SampleDev2_Name"/>
493     <Description textId="TD_SampleDev2_Descr"/>
494   </DeviceVariant>
495 </DeviceVariantCollection>
496

```

497 Reference

498 DeviceVariant/@productId is a plain text which is referenced from the Connection/ProductRef
 499 element, attribute 'productId'.

```

500 <PhysicalLayer>
501   <Connection xsi:type="OtherConnectionT" connectionSymbol="SD1-con-pic.png">
502     <ProductRef productId="SampleDev1"/>
503     <Description textId="TD_SampleDev1_Connection"/>
504   </Connection>
505   <Connection xsi:type="OtherConnectionT" connectionSymbol="SD2-con-pic.png">
506     <ProductRef productId="SampleDev2"/>
507     <Description textId="TD_SampleDev2_Connection"/>
508   </Connection>
509 </PhysicalLayer>

```

510 4.4 Recommended prefixes of IDs

511 The defined prefixes in general are intended to provide a harmonized structure of an IODD.
 512 Additional rules for prefixes help to build unique, but still readable identifiers showing as well
 513 the type and relationship of IDs.

514	Texts:	use prefix "T_" for text IDs
515	Names:	use prefix "TN_" for text IDs of names
516	Description:	use prefix "TD_" for text IDs of descriptions
517	Menus:	use prefix "M_" for menu IDs
518	Data types:	use prefix "D_" for data type IDs
519	Variables:	use prefix "V_" for variable IDs
520	Process data:	use prefix "P_" for process data IDs
521	Process data in:	use prefix "PI_" for process data in IDs
522	Process data out:	use prefix "PO_" for process data out IDs

523 4.4.1 Structure of text IDs

524 IDs related to a main element should be composed by the prefix and the complete ID of the
 525 main element. Text IDs are related to a main element such as a variable, a menu, an event or

526 a single value. In order to better identify the type of name or description, auxiliary prefixes are
527 defined.

528 Single value: use prefix “SV_” for the name of a single value

529 Event: use prefix “EV_” for the name and description of a vendor-specific event code

530 Error: use prefix “ER_” for the name and description of a vendor-specific error code

531 Text IDs therefore always start with:

532 Text ID for variable name: “TN_V_”

533 Text ID for variable description: “TD_V_”

534 Text ID for single value name: “TN_SV_”

535 Text ID for menu name: “TN_M_”

536 Text ID for specific event name: “TN_EV_”

537 Text ID for specific event description: “TD_EV_”

538 Text ID for specific error name: “TN_ER_”

539 Text ID for specific error description: “TD_ER_”

540 Exception to these rules are System Commands. Although being single values, the command
541 values are not marked with the “SV_” prefix.

542 Examples:

543 `<Text id="TN_V_CP_FunctionTag" value="Function Tag"/>`

544 `<Text id="TD_V_CP_FunctionTag" value="Possibility to mark a device with function-specific
545 information."/>`

546 `<Text id="TN_CP_SystemCommand_LocatorStart" value="Locator Start"/>`

547 `<Text id="TN_SV_SSP_CSC_SensorCtrl_enable" value="Enabled"/>`

548 `<Text id="TN_ER_XTBD_Eval_MVOffset" value="Invalid combination of setpoint and measurement
549 offset values"/>`

550 `<Text id="TN_EV_XTBD_Warn_SensorDisabled" value="Sensor operation disabled"/>`

551

552 4.4.2 Context of IDs

553 The standardization of functionalities and parameter representations, for example in profiles,
554 requires additional distinction possibilities for IDs. The additional “Context Identifier” assures
555 unique IDs when implementing different profiles.

556 The context identifier may consist of a unique code with 2 to 5 characters, identifying profiles
557 or specific technologies. This identifier can be seen as a namespace for the IDs within an IODD.

558 It is generally not recommended to use predefined context identifiers outside of the assigned
559 scope. Context identifiers may be used for testing and plausibility checks by standardized test
560 tools, such as the IODD checker.

561 Context identifiers with a leading “X” are reserved for vendor-specific IDs (variables, text, ...).

562 In conjunction with profiles the context identifier is used as a profile prefix.

563 Examples for already existing context identifiers are:

564 Common Profile “CP_”

565 Smart Sensor Profile: “SSP_”

566 IO-Link Safety: “FSP_” and “FST_”

567 Vendor-specific: “Xn_” – “n” may be empty or multiple characters [a-zA-Z0-9]

568 **4.4.3 Structure of menu IDs**

569 Menus generally have two relationships: the user role and a menu context. Both relationships
570 should be visible in the menu ID.

571 The menu prefixes for user roles are:

572 Observer role: “OR_”

573 Maintenance role: “MR_”

574 Specialist role: “SR_”

575 The combination of user roles is marked in the following manner:

576 “MSR_” for maintenance and specialist roles

577 “OMSR_” for a menu for all three user roles

578

579 The menu prefixes for menu context are:

580 Identification menu: “Ident”

581 Parameter menu: “Param”

582 Diagnosis menu: “Diag”

583 Observation menu: “Observe”

584 Each menu ID contains these two prefixes in the following structure. In addition the context
585 identifier according to the above rules may be applied:

586 Menu ID: “M_<user role>_<context identifier>_<menu context>”

587 Note, that the user role prefix is omitted (empty) for the text IDs of menu names. The top level
588 menus, which are referenced in the user role sets, never carry a context identifier.

589 Examples for top level menu IDs:

590 “M_OR_Ident”, “M_MSR_Param”, “M_OMSR_Observe”

591 Note: the top level menus generally do not have a name assigned within the IODD, as the menu
592 name is generated by the interpreter tool.

593 Examples for menu IDs of menus at a lower level of the menu hierarchy:

594 “M_OMSR_CP_Diag_DeviceStatusInfo”

595 *Menu “Device Status Info” in the Diagnosis Menu, defined in the Common Profile, applied in*
596 *observer, maintenance and specialist user roles.*

597 *The corresponding text id for the menu name is: TN_M_CP_Diag_DeviceStatusInfo*

598 M_MSR_CP_Param_GeneralSettings

599 *Menu “General Settings” in the Parameter Menu, defined in the Common Profile, applied in*
600 *maintenance and specialist user roles.*

601 *The corresponding text id for the menu name is: TN_M_CP_Param_GeneralSettings*

602 4.5 Menu sets and user roles

603 The IODD provides a distinction between the user roles ‘Observer’, ‘Maintenance’ and
604 ‘Specialist’.

605 In practice the user roles ‘Maintenance’ and ‘Specialist’ have little or no distinction. Therefore
606 these user roles should show the same content with the same parameters and accessrights.

607 The user role ‘Observer’ mainly addresses one important use case: Getting an insight on the
608 device parameter settings without the risk of unintended changes to parameters. Therefore the
609 ‘Observer’ role should show all parameters with the restriction of read-only access. Commands
610 or menus, which only contain commands, should generally not be displayed.

611 The following shows the preferred menu set structure for the three user roles.

```
612 <ObserverRoleMenuSet>
613     <IdentificationMenu menuId="M_OR_Ident"/>
614     <ParameterMenu menuId="M_OR_Param"/>
615     <ObservationMenu menuId="M_OMSR_Observe"/>
616     <DiagnosisMenu menuId="M_OR_Diag"/>
617 </ObserverRoleMenuSet>
618 <MaintenanceRoleMenuSet>
619     <IdentificationMenu menuId="M_MSR_Ident"/>
620     <ParameterMenu menuId="M_MSR_Param"/>
621     <ObservationMenu menuId="M_OMSR_Observe"/>
622     <DiagnosisMenu menuId="M_MSR_Diag"/>
623 </MaintenanceRoleMenuSet>
624 <SpecialistRoleMenuSet>
625     <IdentificationMenu menuId="M_MSR_Ident"/>
626     <ParameterMenu menuId="M_MSR_Param"/>
627     <ObservationMenu menuId="M_OMSR_Observe"/>
628     <DiagnosisMenu menuId="M_MSR_Diag"/>
629 </SpecialistRoleMenuSet>
630
```

631 4.6 Device identification in the IODD compared to the Device

632 The DeviceIdentity element looks like this:

```
633 <DeviceIdentity deviceId="40" vendorId="65535" vendorName="IO-Link Community">
634     <VendorText textId="T_VendorText"/>
635     <VendorUrl textId="T_VendorUrl"/>
636     <VendorLogo name="IO-Link-Logo.png"/>
637     <DeviceName textId="T_DeviceName"/>
638     <DeviceFamily textId="T_DeviceFamily"/>
639     <DeviceVariantCollection>
640         <DeviceVariant productId="SampleDev1" deviceSymbol="SampleDev1-pic.png"
641         deviceIcon="SampleDev1-icon.png">
642             <Name textId="TN_Product1"/>
643             <Description textId="TD_Product1"/>
644         </DeviceVariant>
645         <DeviceVariant productId="SampleDev2" deviceSymbol="SampleDev2-pic.png"
646         deviceIcon="SampleDev2-icon.png">
647             <Name textId="TN_Product2"/>
648             <Description textId="TD_Product2"/>
649         </DeviceVariant>
650     </DeviceVariantCollection>
651 </DeviceIdentity>
652
```

653 Element DeviceIdentity

654 @vendorId Corresponds to the mandatory standard parameter DirectParameterPage 1,
655 Subindex 8 (high byte), 9 (low byte), decimal value. The value is assigned by
656 the IO-Link Community, please see www.io-link.com.

- 657 @deviceId Corresponds to the mandatory standard parameter DirectParameterPage 1,
658 Subindex 10 (high byte), 11 (mid byte), 12 (low byte). Decimal value, vendor
659 specific.
- 660 With the combination of vendorId and deviceId, an IO-Link device's identification is unique
661 throughout the IO-Link world. Those values are offline values but shall anyway correspond to
662 the information on the designated subindices as described above.
- 663 @vendorName vendor specific name.
- 664 VendorText/@textId The element VendorText is used to give language dependant additional
665 information to vendorName.
666 e. g.: VendorName = "IO-Link Community"
667 VendorText(en) = "Breakthrough in communication"
668 VendorText(de) = "Durchbruch in Sachen Kommunikation"
669 VendorText shall not repeat the vendorName
670
671 This text does not correspond to any standard parameter of the device,
672 thus it will not be checked in any way. It is only used for displaying.
- 673 VendorUrl/@textId vendor specific URL, should be applied with prefix "[www.](#)". This text does
674 not correspond to any standard parameter of the device, thus it will not
675 be checked in any way. It is only used for displaying.
676 The IODD Specification V1.1.3 allows a maximum of 255 characters for
677 the URL string.
- 678 VendorLogo/@name see IO Device Description Specification
- 679 DeviceName/@textId vendor specific device name
680 This text does not correspond to any standard parameter of the device,
681 thus it will not be checked in any way. It is only used for displaying.
- 682 DeviceFamily/@textId vendor specific device family text
683 This text does not correspond to any standard parameter of the device,
684 thus it will not be checked in any way. It is only used for displaying.
- 685 Note: DeviceFamily/@textId, DeviceName/@textId and @vendorName are often used by tools
686 to create their device catalogues. The vendor should take care on a sensible use of those
687 entries.
- 688 DeviceVariantCollection
- 689 A DeviceVariantCollection can contain IO-Link Devices with the same deviceId. From IO-Link's
690 point of view, those devices are completely the same. They differ only in e.g. mechanical or
691 approval issues and therefore have different orderNumbers or productIds.
- 692 @productId Corresponds to the optional standard device parameter Product ID
693 (index 19).
- 694 Name Corresponds to the mandatory standard device parameter Product Name
695 (index 18).
- 696 Description Corresponds to the optional standard device parameter Product Text
697 (index 20). The IODD Specification V1.1.3 allows a maximum of 1024
698 characters for all Description strings.

699 4.7 DefaultValues

- 700 It is recommended to provide meaningful default values for read-write parameters. When a new
701 device instance is created, tools may leave read-write parameters without default value in an
702 empty or initial state. The user might be forced to set values, or the parameters might not be
703 written on a subsequent download.

704 **4.8 DirectParameterOverlay**

705 When using a DirectParameterOverlay to describe a structure layed over the 16 bytes of
706 V_DirectParameters_2, you should only reference the RecordItems from the DirectParameter-
707 Overlay from your menus. Do not reference the RecordItems of V_DirectParameters_2,
708 because IO-Link Tools may not be able to handle both views on the DirectParameter page 2 at
709 the same time.

710 **4.9 Types of Texts**

711 Texts can either be a 'Name' or a 'Description'. A 'Name' means a common, short term which
712 is often displayed in the tool's table columns. A 'Description' can be a text which describes the
713 issue properly. Tools show descriptions oftenly as tooltips. The only allowed text formatting is
714 the line break using the LineFeed character (encoded as "
").

715 **4.10 Specialist role menus**

716 All variables required for replicating the Device (usually those with access rights 'rw') shall be
717 referenced from menus visible in the specialist role.

718 **4.11 Languages**

719 Usually all initially supported languages are included in the main IODD. External language files
720 enable delivering additional languages afterwards without touching the original IODD. This is
721 useful if a company's subsidiary in a foreign country wants to add the local language on their
722 own.

723 The standard definition file IODD-StandardDefinitions1.1.xml currently supports Chinese,
724 English, French, German, Italian, Japanese, Korean, Spanish, Portuguese and Russian,

725 The standard unit definition file IODD-StandardUnitDefinitions1.1.xml currently only supports
726 English. If you plan to support additional languages in your IODD, please contact the PNO
727 CC/PG1 Technology, Team IODD to add these languages to the standard definition files in a
728 joint effort.

729 **4.12 Using StandardVariables**

730 Mandatory standard variables shall always be referenced in the IODD. E.g.

731 For a device using only direct parameters:

```
732 <VariableCollection>  
733     <StdVariableRef id="V_DirectParameters_1"/>  
734     <StdVariableRef id="V_DirectParameters_2"/>  
735     <DirectParameterOverlay id="V_...">  
736     ...  
737     </DirectParameterOverlay>  
738 </VariableCollection>
```

739 For a device using ISDUs:

```
740 <VariableCollection>  
741     <StdVariableRef id="V_DirectParameters_1"/>  
742     <StdVariableRef id="V_ProductName"/>  
743     ...  
744 </VariableCollection>
```

745 All other standard variables are optional, thus they shall only be referenced if the device
746 supports them.

747 If the device supports them, please refer to the IODD-StandardDefinitions1.1.xml file for the
748 correct ID-designation.

749 **4.13 Connection 'NC'**

750 When your device has a connector (the element "Connection" is not of type CableConnectionT),
751 and some pin is not connected, you can specify that pin with the appropriate "Wire<n>" element,

752 setting its attribute "function" to "NC" (not connected). But in case that pin is already not
753 connected in the connector itself, the problem is that the IODD schema forces you to specify a
754 "color" attribute for the wire, but you have none. In addition, there are cases where mandatory
755 "Wire<n>" elements may have "NC" as function: "Wire2" on a "Connection" element of type
756 M5ConnectionT, M8ConnectionT, M12-4ConnectionT or M12-5ConnectionT; and "Wire5" on a
757 "Connection" element of type M12-5ConnectionT.

758 Recommendation:

- 759 • If not mandatory, do not describe this pin, i.e. leave out the "Wire<n>" element
- 760 • Otherwise, select an arbitrary color that is unique in the cable, and describe the situation
761 in the device's documentation. In addition, you may use the optional "Name" element
762 on the "Wire<n>" element to indicate that there is actually no wire here.

763 4.14 Dos and Don'ts

- 764 • Never write text directly into attributes textId.
- 765 • When describing an enumeration as a list of SingleValues, do not include the numerical
766 value into the text referenced by Name/@textId. It is up to the engineering tool to display
767 the value in addition to the name (not necessarily as an additional row, but maybe as
768 tooltip or only in a debug mode).
- 769 • @minCycleTime is given in μ s. Don't apply the value from DirectParameterPage 1,
770 Subindex 3

```
771 <TransportLayers>  
772     <PhysicalLayer baudrate="COM2" minCycleTime="2300" sioSupported="true"/>  
773 </TransportLayers>
```

- 774 • schemaLocation is given properly
- 775 OK: `xsi:schemaLocation="http://www.io-link.com/IODD/2010/10 IODD1.1.xsd`
- 776 KO: `xsi:schemaLocation="http://www.io-link.com/IODD/2010/10 ..\..\IODD1.1.xsd`
- 777 • Assign @releaseDate and @version properly. Increase @version for every release.
- 778 • In DirectParameterPage 1 or 2, bitOffsets range from 0 to 127. Take care on reserved
779 areas (DirectParameterPage 1: completely reserved, DirectParameterPage 2: nothing
780 reserved)
- 781 • Menu entries involving floating point values (of type Float32T or implicitly by using
782 gradient and/or offset) should use attribute displayFormat with "Dec.x" instead of just
783 "Dec" to have a better control over the tool behaviour.

- 784 • As DataStorage is a highly recommended IO-Link feature, the attribute
785 Features/@dataStorage shall be set 'true'. IO-Link tools shall implicitly use the
786 SystemCommands ParamUploadStart, ParamUploadEnd, ParamDownloadStart,
787 ParamDownloadEnd, ParamBreak and ParamDownloadStore to encapsule the up- or
788 downloaded parameter set. A flowchart in Chapter 19 shows the sequence.

- 789 • As DataStorage is a highly recommended IO-Link feature, the attribute
790 Variable/@excludedFromDataStorage should only be set to "true", if it does not make
791 sense to backup and restore this variable. E.g. date of commissioning or date of last
792 maintenance.

- 793 • To cover required format rules for IDs within IODD, please look up the provided snippet
794 files shipped with each profile specification.

- 795 • On ValueRange elements, do not use the child element Name. When Name is given,
796 some tools just display the Name and not the numeric value. This is perfect for
797 SingleValues, but inappropriate for ValueRanges. The intended use case was to have

798 the Name as an additional classification for values "out of range", but the Smart Sensor
799 Profile now defines special fixed values for this purpose, which is a much better solution.

800

801 **5 Examples**

802 **5.1 General**

803 All example IODDs provide ISDU support as this is the base requirement for Data Storage and
804 implementation of profile functions.

805 In general the reference to V_DirectParameters_2 is omitted in all the example IODDs. As well
806 the reference and implementation of the standard parameter 'Device Access Locks' is not
807 required anymore, as long as none of the features 'Local parameterization' or 'Local user
808 interface' are implemented.

809 Due to the recommended Common Profile as a basic standard for all IO-Link devices, any of
810 the examples listed below, contains profileCharacteristic '16364', which indicates, that 'IO-Link
811 Common Profile – Identification and Diagnosis' is supported.

812 Any IODD contains pictures and logo references. The picture files may be referenced by more
813 than one IODD file. See the vendor logo file as an example.

814 The provided user interface structure and position of variables or commands within the menu
815 hierarchy is intended as a best practice pattern for IODD design. This applies as well for the
816 mapping of variables into the different user roles. Please note, that in 'Observer Role' all
817 variables are visible with access right 'read only'.

818 **5.2 IO-Link-01-BasicDevice**

819 The device in this example supports ISDU access. V_DirectParameters_2 is omitted and only
820 one device specific variable is defined.

821 **5.3 IO-Link-02-DeviceVariants**

822 This examples lists 3 device variants. It focusses on the possibility of giving a general
823 defaultValue for V_ProductName, covering all device variants and the lack of the defaultValue
824 for V_ProductID.

825 The device in this example supports ISDU access. Only one device specific variable is defined.

826 **5.4 IO-Link-03-InternalLangDevice**

827 This device is featuring text resources of the IO Device Description which are localized in
828 English, German and Chinese.

829 **5.5 IO-Link-04-ExternalLangDevice**

830 The example shows the usage of external language files, which are localized in English,
831 German and Chinese. Please note, although belonging to an IODD file, the external language
832 file has its own stamp. Thus, it has to be checked in a separate run of the Checker tool.

833 **5.6 IO-Link-05-CommCharacteristicsDevice**

834 This example shows how the parameters for the communication characteristics of a device are
835 referenced in the Diagnosis section of the IODD menu. Please note, that the specific
836 representation of these values is an optional feature for tools.

837 **5.7 IO-Link-06-EventDevice**

838 This example shows how to reference both standard events and vendor specific events. Please
839 note that all events, which can be triggered by a device shall be referenced (except for events
840 which might be used for Device protocol test purposes). It is good practice for vendor specific
841 events to provide the specific name and a description for the root cause of this event and

842 possible remedial actions. If at all possible use the standard events from the IO-Link
843 specification instead of defining manufacturer specific events.

844 Note: When mapped to upper level system, manufacturer events are only displayed as numbers,
845 while standard events are displayed with name and description.

846 **5.8 IO-Link-07-ErrorDevice**

847 This example shows how to reference both standard errors and vendor specific errors. Please
848 note that all errors, which may occur in a device shall be referenced. It is good practice for
849 vendor specific error types to provide the specific name and a description for the possible root
850 cause of this error. If at all possible use the standard error types from the IO-Link specification
851 instead of defining manufacturer specific error types.

852 **5.9 IO-Link-08-ConnectionVariants**

853 This example shows device variants with different connectors and connection symbols, as well
854 as a cable connection.

855 **5.10 IO-Link-09-AllSimpleDatatypesDevice**

856 This example shows a number of parameters with all possible simple data types. It focuses as
857 well on best practice pattern for description of boolean variables and variables with
858 enumerations or a mix of value ranges and enumerations.

859 **5.11 IO-Link-10-AllComplexDatatypesDevice**

860 This example focuses on the description of parameters with complex data types. Special
861 emphasis is put on the best practice methods for boolean arrays and differences of records and
862 array representations in the user interface.

863 **5.12 IO-Link-11-DatatypeSimpleDtDevice**

864 This example shows the use of datatype descriptions within the DatatypeCollection referenced
865 from variables. Only simple datatypes are described in the DatatypeCollection.

866 **5.13 IO-Link-12-DatatypeComplexDtDevice**

867 This example uses a hierarchical datatype description within the DatatypeCollection consisting
868 of simple datatypes which are being referenced within a complex datatype. This description
869 method is especially usefull, if datatypes are being used multiple times by other datatypes or
870 within variables, as it reduces the repetitions.

871 **5.14 IO-Link-13-DeviceAccessLocksDevice**

872 This example shows a Device with the implemented features 'Local parameterization' or 'Local
873 user interface'. Thus, the reference of the standard variable Device Access Locks is necessary.
874 It's recommended to position this variable in a prominent menu to provide easy access. In the
875 example it is located in the menu 'General Settings'.

876 **5.15 IO-Link-14-SysCommandDevice**

877 This example shows the use of a vendor specific system command and reference as a button
878 in the user interface. Please note, that it is good practice to provide at least a description of the
879 command at the reference in the user interface.

880 **5.16 IO-Link-15-VariableAttributeDevice**

881 This example shows the use of different attributes in the context of variables. It includes as well
882 a description of a vendor specific command interface apart from the parameter System
883 Command.

884

Table 1 – Variable behaviour

Attribute name	Behaviour when false (default)	Behaviour when true
----------------	-----------------------------------	---------------------

dynamic	The value does not change except when it is written from the Master.	The value may change internally in the device, without any external trigger. Note: This option is used by tools for cyclical update of variables in the user interface. The intended use of this option is for read-only variables.
modifiesOtherVariables	Writing to the variable does not influence other variables.	Writing to the variable may change any or even all other variables. Note: The intended use of this option is for command interfaces (write-only variable).
excludedFromDataStorage (only for variables with accessRights = "rw")	The parameter is part of the Data Storage mechanism.	The parameter is not stored or restored via Data Storage mechanism. Note: This option shall only be used in exceptional cases, e.g. for volatile variables.

885

886 5.17 IO-Link-16-SimpleProcessDataDevice

887 This example focusses on the process data description with simple datatypes. The
888 representation within the user interface is given in the ProcessDataRefCollection with according
889 transformations.

890 5.18 IO-Link-17-ComplexProcessDataDevice

891 This example focusses on the process data description with complex datatypes. The
892 representation within the user interface is given in the ProcessDataRefCollection with according
893 transformations.

894 5.19 IO-Link-20-HierarchicalMenuDevice

895 This example uses hierarchical menu structures for functional grouping of parameters.

896 5.20 IO-Link-21-ConditionalMenuDevice

897 This example is based on the previous example and shows the use of variables for conditional
898 display of parameter menus or submenus.

899 5.21 IO-Link-22-ConditionalProcessDataDevice

900 This example shows the use of a condition variable for changing the process data interpretation
901 and the according description of the different representations within the
902 ProcessDataRefCollection.

903

904 6 Releasing the IODD**905 6.1 Checker**

906 When you're done editing your IODD, and the schema validation in your favourite XML editor
907 does not report any errors, you are now ready for the mandatory checking and stamping of the
908 IODD.

909 The IODD Checker, available from the download section of <http://www.io-link.com/>, is used for
910 this. The Checker is continually improved, so only the latest release shall be used.

911 The Checker is a console program. Open the Windows Console and use command “cd” (change
912 directory) to change to the directory where the IODD Checker was deployed.

913 Make sure your graphics files are present in the same directory as your IODD. Then check your
914 IODD using:

915 `IODDChecker <IODD path + file name>`

916 In the past, XML parsers did not catch all schema violations. To make sure your IODD is fully
917 schema compliant, it is recommended to use more than one parser.

918 If you have installed the Xerces-C++ XML Parser, you may include this additional parser by:

919 `IODDChecker -xe -xp<Xerces path> <IODD path + file name>`

920 When the check does not produce any more errors, stamp your IODD. The command line is the
921 same as above, just add `-s`.

922 If you created external text documents, put them in the same directory as your main IODD.
923 Check and stamp them now using the command line as shown above. The external text
924 documents are checked against the main IODD file. After the external text document was
925 stamped, there could be changes to the main IODD file which make the external text document
926 invalid. To protect against this, the CRC of the main IODD is included in the CRC calculation of
927 the external text files. This means: Everytime you modified and stamped your main IODD, you
928 have to stamp all external text documents again.

929 Using the IODD Checker and Xerces as additional parser, when you notice that Xerces
930 produces an error for each XML element and attribute while the .NET Parser does not produce
931 errors, the likely cause is a schemaLocation that uses a path prefix with the IODD schema
932 name. According to the IODD specification, the header shall look like this for the main IODD:

933 `<IODevice xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance" xmlns="http://www.io-
934 link.com/IODD/2010/10" xsi:schemaLocation="http://www.io-link.com/IODD/2010/10 IODD1.1.xsd">`

935 And it shall look like this for an external text document:

936 `<ExternalTextDocument xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
937 xmlns="http://www.io-link.com/IODD/2010/10" xsi:schemaLocation="http://www.io-
938 link.com/IODD/2010/10 IODD-Primitives1.1.xsd">`

939 **6.2 Deployment**

940 For each combination of Vendor ID and Device ID, there shall be exactly one current IODD.
941 There may be older revisions, but only one is current. An IO-Link Tool detects the current IODD
942 by inspecting DocumentInfo/@releaseDate (which must be the same as the date field in the
943 IODD file name).

944 Note that an IO-Link V1.1 device that is backward compatible to IO-Link V1.0
945 (CommNetworkProfile/@compatibleWith="1.0") has an IODD V1.0.1 in addition to its IODD
946 V1.1.

947 During development there may be a multitude of IODD releases on the same day carrying the
948 same release date and version. But when it comes to releasing the IODD to the public, there
949 shall not be multiple IODD releases with the same version or date.

950 **6.2.1 Packaging of the IODD**

951 The recommended way to offer the IODD (e.g. as a download from a web server) is as a single
952 ZIP archive file. The following files shall be added:

- 953 • The main IODD file (XML)
- 954 • The graphics files referenced from the main IODD file (PNG)

- 955 • The external language files (optional, XML)
- 956 • A readme or release notes (optional, e.g. TXT or PDF)

957 The following files shall not be added:

- 958 • The IODD schemas (IODD1.1.xsd, ...)
- 959 • The W3C standard schemas (xml.xsd)
- 960 • IODD standard XML files (IODD-Standard[Unit]Definitions1.1[language code].xml)
- 961 • The output of the IODD Checker (log file)

962 The following data should be offered as separate files or archives:

- 963 • The device manual, assembly instructions, ...
- 964 • The manufacturer declaration and other certificates
- 965 • FDT Device Type Manager or other device specific tools
- 966 • CAD / CAE data
- 967 • Firmware update files

968 6.2.2 IODDfinder

969 The IODDfinder (reachable from www.io-link.com) is the central database for access to IODDs
970 and is maintained and continuously improved by the IO-Link Community. It allows a manual or
971 automated download via web browser or tools via an API. In addition, the IODDfinder provides
972 the possibility for viewing IODD features and user interface representations directly in the web
973 browser. It is recommended to upload the IODDs on the IODDfinder in order to provide the
974 central access for user and applications.

975 Note that for an IO-Link V1.1 device, which is backward compatible to IO-Link V1.0, it is not
976 recommended to provide an IODD 1.0.1 on IODDfinder.

977 7 Things to consider when writing an IO-Link Tool

978 7.1 IODD Checker releases

979 According to chapter 5 of the IO Device Description Specification, IO-Link Tools shall compare
980 the checksum in the Stamp with the checksum calculated from the file contents, and shall reject
981 IODDs when there is a mismatch.

982 That way, IO-Link Tools can rely on the IODD Checker and do not need to re-implement all the
983 complex checks that the IODD Checker performs.

984 Over time, the IODD Checker is enhanced and checks are added in newer releases.

985 IO-Link Tools shall accept all IODDs with a correct CRC that were stamped by any officially
986 released IODD Checker.

987 This means

- 988 1. IODDs stamped by a pre-release of the IODD Checker (marked with "beta") do not need
989 to be accepted.
- 990 2. IO-Link Tools can only rely on those checks that were present in the first official release
991 of the IODD Checker. All the checks added later must also be implemented in the IO-
992 Link Tool.

993 7.2 Display Names of User Roles and Menu Names

994 The following texts are recommended to be used by IO-Link Tools.

995

Table 2 – User Roles

User Role	ObserverRoleMenuSet	MaintenanceRoleMenuSet	SpecialistRoleMenuSet
English	Operator	Maintenance	Commissioning

996

997

998

Table 3 – Menu Set

Menu	IdentificationMenu	ParameterMenu	ObservationMenu	DiagnosisMenu
English	Identification	Parameters	Observation	Diagnosis

999

1000 For translations of the terms, see Tool-MenuUserRole_X113.xml, delivered with the IO Device
 1001 Description Specification V1.1.3.

1002

1003 7.3 Usage of the StandardDefinition files

1004 Tools should use the IODD-StandardDefinitions1.1*.xml files for creating an internal
 1005 representation of the IO-Link standard variables, standard error types and standard events.
 1006 Those files can be interpreted using the same routines as used for interpreting the IODD.
 1007 Tools shall implement the complete list of error types and events provided by the standard
 1008 definition files.

1009 The IODD-StandardUnitDefinitions1.1.xml should be used to decode any numerical unit codes
 1010 to text.

1011 7.4 Using the IODD schemas for code generation

1012 To facilitate tool development, you might consider generating source code from the IODD
 1013 schemas.

1014 For C# / .NET read here:

- 1015 • **CodeXS**
- 1016 [https://www.codeproject.com/Articles/8433/An-XSD-to-NET-language-code-class-](https://www.codeproject.com/Articles/8433/An-XSD-to-NET-language-code-class-generator-that-a)
- 1017 [generator-that-a](https://www.codeproject.com/Articles/8433/An-XSD-to-NET-language-code-class-generator-that-a)
- 1018 • **XML Schema Definition (Xsd.exe) tool**
- 1019 [https://docs.microsoft.com/en-us/dotnet/standard/serialization/xml-schema-definition-](https://docs.microsoft.com/en-us/dotnet/standard/serialization/xml-schema-definition-tool-xsd-exe)
- 1020 [tool-xsd-exe](https://docs.microsoft.com/en-us/dotnet/standard/serialization/xml-schema-definition-tool-xsd-exe)
- 1021 • **Xsd2Code**
- 1022 <https://archive.codeplex.com/?p=xsd2code>

1023 Even when writing code by hand, the hierarchy of the complex types in the IODD schemas is
 1024 a good prototype for your class hierarchy.

1025 7.5 Handling of defaults

1026 Reading an IODD with or without schema validation influences the handling of default values,
 1027 so care must be taken:

- 1028 • With schema validation, optional attributes that have a default value in the schema will
 1029 be automatically added with their default value. In case you want to know whether the

1030 attribute actually was in the IODD or was added by the default in the schema, the
1031 post-schema-validation infoset (PSVI) must be consulted.

1032 • Without schema validation, optional attributes that have a default value in the schema
1033 will not be added. All defaults must be programmed in the IO-Link Tool.

1034 • Some attributes have defaults which can't be expressed in XML schema. These have
1035 to be programmed in the IO-Link Tool regardless of schema validation.

1036 **7.6 Variable handling in IO-Link Tools**

1037 Tools shall only read / write the variables accessible in the current role without condition
1038 dependency.

1039 Variables which are not referenced in a menu will not be accessed. If a variable is described in
1040 the IODD but can not be accessed (e.g. Index or Subindex not available), it is up to the IO-Link
1041 Tool, whether it continues uploading with the following variable or whether it stops the upload
1042 process and discards all values. This means the IODD should only reference variables which
1043 are always accessible.

1044 **7.7 Read-write variables without @defaultValue**

1045 An IO-Link Device is instantiated (taken from the catalog and placed into the project). The IODD
1046 contains variables with accessRights="rw" but without a @defaultValue.

1047 In this situation, IO-Link Tools should leave the field for the value of such variables empty and
1048 set the state of the variable to "empty". As long as the state is "empty", the value should not be
1049 written to the device.

1050 If the IO-Link Tool is not able to leave a variable empty, it should select the "natural" default
1051 value according to the data type of the variable (e.g. 0 or the empty string). If the "natural"
1052 default is not included in the allowed values (expressed via SingleValues and ValueRanges),
1053 the IO-Link Tool shall pick one of the allowed values, e.g. the lowest or the first value.

1054 **7.8 Handling of variables with datatype Boolean**

1055 Tools should take care that variables or record items of type BooleanT are transmitted as 8-bit
1056 values. The boolean value "true" should be transmitted as the value "255" and the boolean
1057 value "false" as "0".

1058 **7.9 Recommendations for alignment**

1059 On many systems, it is more efficient if values are aligned according to their size. If it is possible
1060 without introducing gaps, it is recommended to align 16 bit values on even addresses and 32
1061 bit values on 4-byte aligned addresses.

1062 NOTE: Here 'addresses' is not related to the bitOffset in the IODD, but byte sequence of
1063 transmission.

1064 **7.10 Replicating a device**

1065 Tools should implement a function for replicating a device which works independently of the
1066 current user role. This function should upload all variables which are referenced in the
1067 SpecialistRole with access rights 'rw' into a temporary storage, prompt the user for device
1068 replacement, and then download those variables to the other device.

1069 **7.11 Preparametrization of a device**

1070 Use case:

1071 A system has a data storage enabled IO-Link master port. An IO-Link device which is not
1072 connected to the system shall be preparametrized with an external service tool. The data of the
1073 IO-Link device shall be uploaded when the IO-Link device is connected to the IO-Link master
1074 port of the system. Therefore, the external service tool should implement a user command (e.
1075 g. button) which sets the IO-Link device into the required state.

1076 Tool implementation:

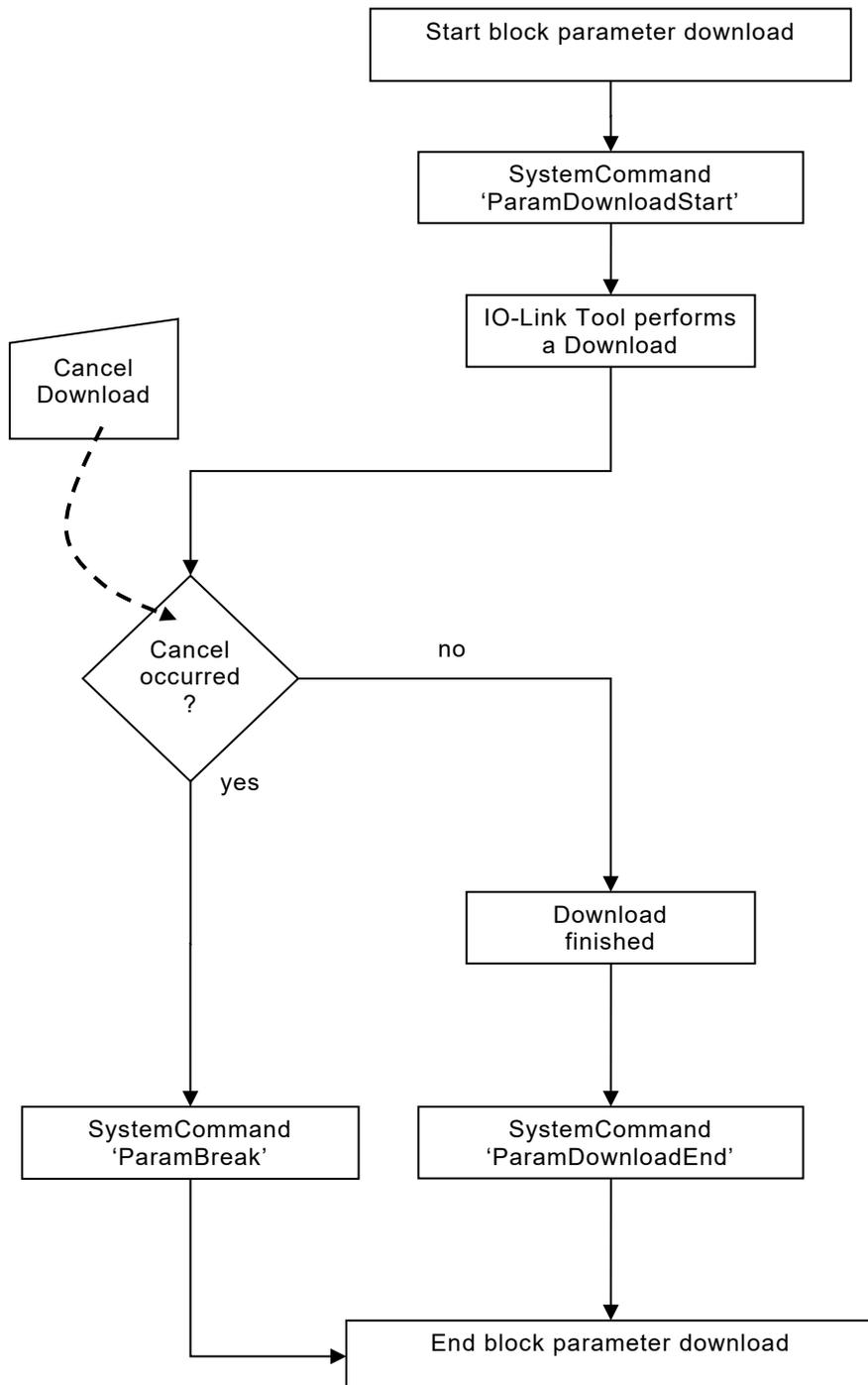
1077 If a tool supports this functionality, the tool shall give a warning to the user, if the IO-Link device
 1078 is set to the state where the variables would be uploaded from the device, if it is connected to
 1079 the master port in the system. The warning shall give a hint for the user to label the device
 1080 "preparametrized".

1081 Caution:

1082 If such a device is used accidentally for a normal device exchange, not the expected behaviour
 1083 will appear. Not a download from the data storage will be performed, but an upload from the
 1084 device.

1085 **7.12 Tool behaviour during Up- and Downloading sequence**

1086 **7.12.1 Block parameter download**

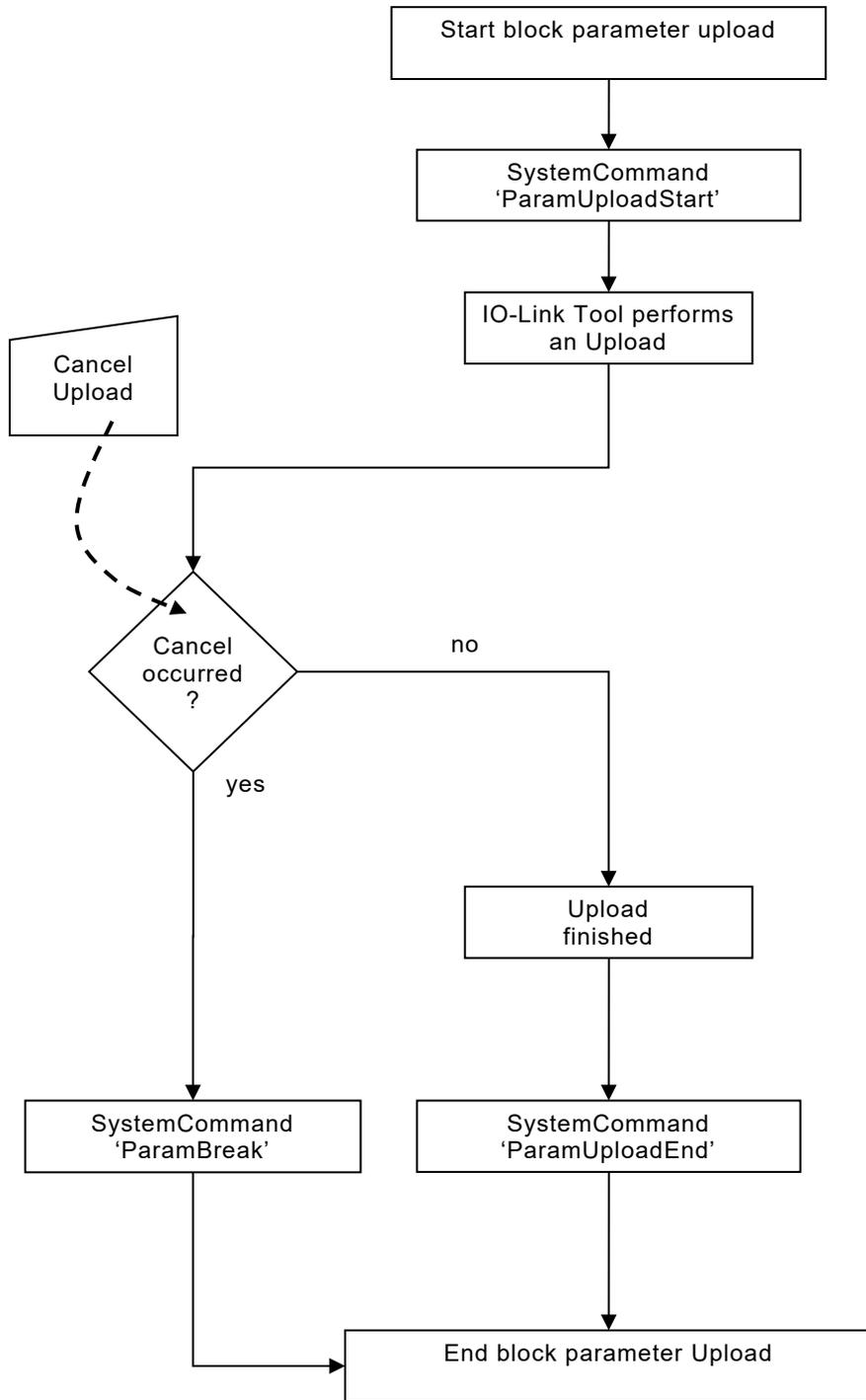


1087

1088

Figure 1 – Block parameter download

1089 7.12.2 Block parameter upload

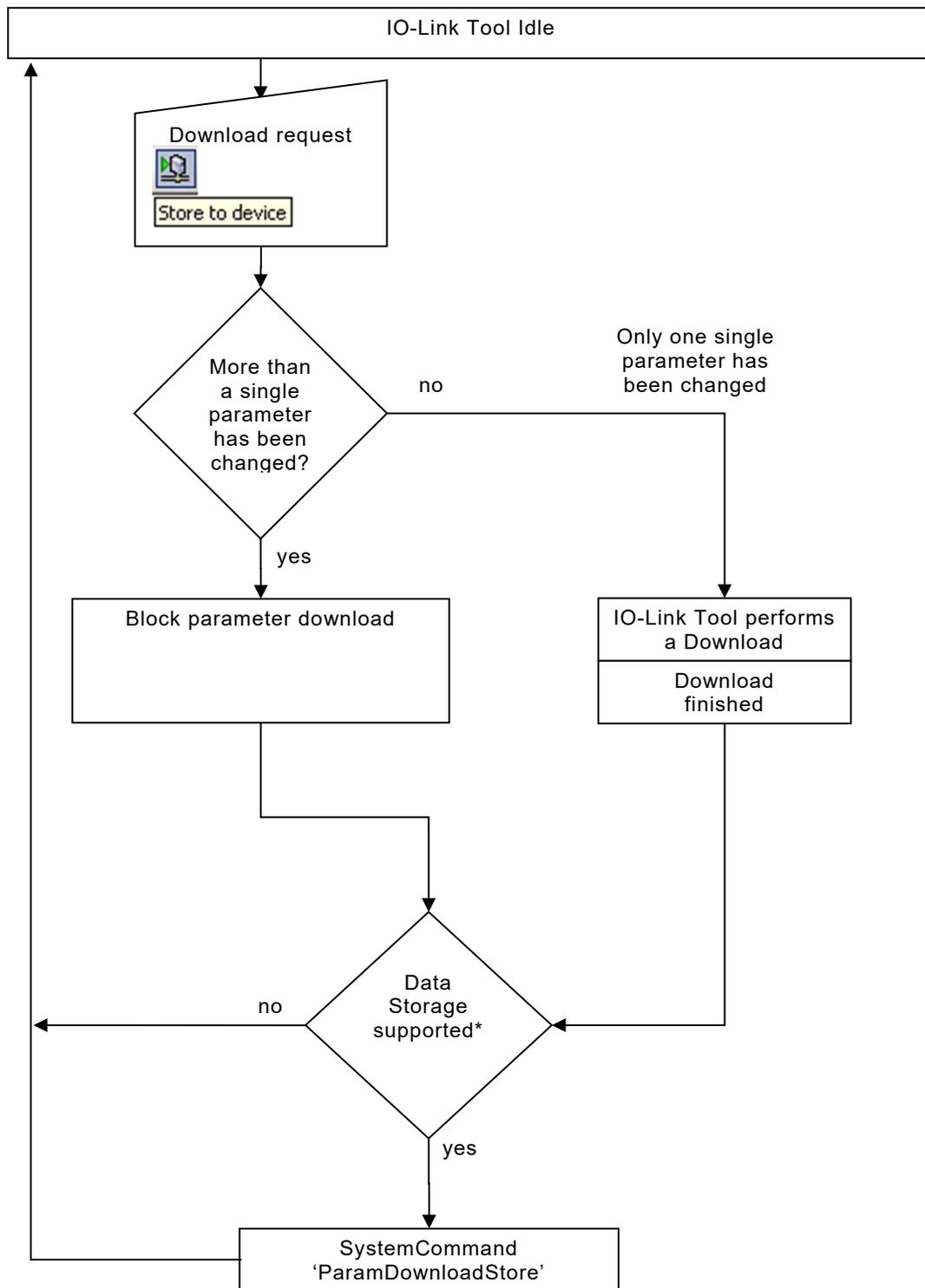


1090

1091

Figure 2 – Block parameter upload

1092 **7.12.3 Download with Datastorage (improvement on a single parameter)**



1093

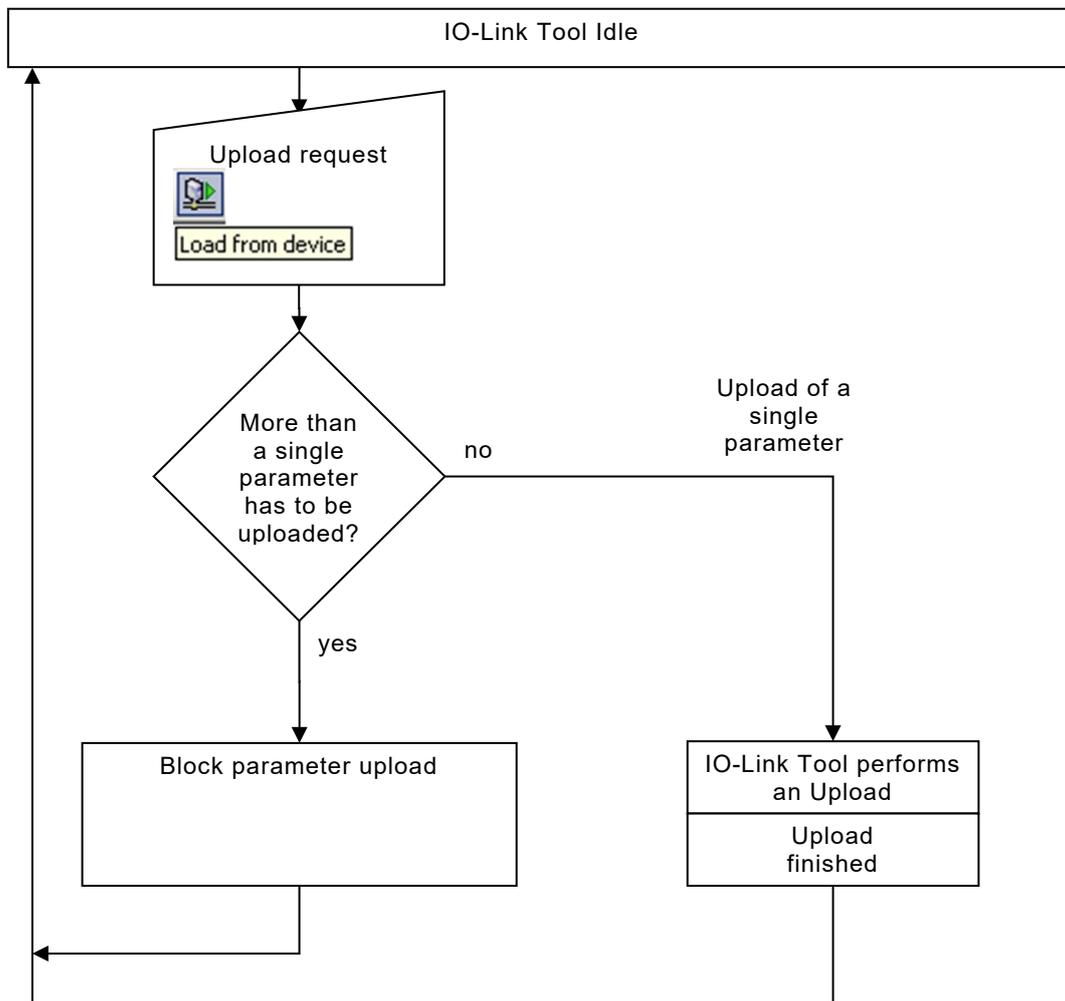
1094

Figure 3 – Download

1095 *Variables, which are represented in a menu as button are generally not included in the*
 1096 *download sequence. Instead, when the button is pressed, the associated value is written to*
 1097 *the device immediately as a single parameter download. The same rule applies to variables*
 1098 *with accessRights="write-only". Those variables shall only be written as a single parameter*
 1099 *download.*

1100
 1101 DataStorage is supported if the following XPath is set in IODD:
 1102 IODevice/ProfileBody/DeviceFunction/Features/@dataStorage="true"

1103

1104 **7.12.4 Upload improvement on a single parameter**

1105

1106

Figure 4 – Upload1107 **7.13 Finding a DeviceVariant or a Connection by its 'productId'**

1108 Finding the correct DeviceVariant after reading V_ProductID from the device, or finding the
 1109 corresponding Connection for a DeviceVariant is done by searching the appropriate element by
 1110 the value of the 'productId' attribute.

1111 This is the only reference within the IODD that uses the type 'xsd:string' instead of 'RefT'. When
 1112 navigating, do not use the value of 'productId' directly in an XPath expression. This would result
 1113 in a security hole (XPath Injection).

1114 **7.14 additionalDeviceIds**

1115 The attribute DeviceIdentity/@additionalDeviceIds contains a list of device IDs which are
 1116 supported by this device. For an IO-Link Tool, the only use of this list is to display it to the user.
 1117 There is no action connected with it.

1118 **7.15 Testing an IO-Link Tool**

1119 The manufacturer of an IO-Link Tool shall of course test it, but the IO-Link Community currently
 1120 has no test specification and no manufacturer declaration for tools.

1121 As an aid for testing the IODD import, there is a set of interpreter test IODDs available on
 1122 www.io-link-projects.com. These cover the quantity structure, the different data types, plus
 1123 more. Over time this set will be enlarged.

1124 All the IODDs from this set use a different deviceId, so they may be imported in parallel.

1125 It is recommended to test the import of IODDs by automatically importing all of these IODDs,
1126 and to selectively use some of these IODDs for more thorough (probably manual) tests.

1127 **7.16 Tool behaviour on Buttons**

1128 Variables, which are described as Buttons might be accompanied by a Description and an
1129 ActionStartedMessage. The following rules shall be applied.

1130 1. if */Button/Description is available, tools shall apply the same rules to Button
1131 Descriptions as for Variable Description.

1132 2. if */VariableRef or */RecordItemRef is a Button, tools shall substitute the *variable
1133 name with the button text. As a consequence, button text appears twice within one
1134 variable representation.

1135

1136 Example:

1137 Normative

1138 SystemCommand

Press-This-Button

This is the Press-This-Button Description

1139

1140

1141 Recommendation

1142 Press-This-Button

Press-This-Button

This is the Press-This-Button Description

1143

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